

## **NOTIFICATION TO OWNERS OF BOOK ENTRIES OF SPONDA PLC'S CORPORATE BONDS**

This notification applies to corporate bonds issued by Sponda Plc ("Sponda") that reach maturity on 9 October 2018 and 20 May 2020.

**Fixed-interest corporate bonds reaching maturity on 9 October 2018 (FI4000071188, EUR 150 million) and 20 May 2020 (FI4000153978, EUR 175 million) (hereinafter each referred to as the "Corporate Bond" and together as the "Corporate Bonds").**

With this notification, Sponda informs the owners of book entries of the Corporate Bonds, according to their terms, that the ownership of Polar Bidco S.à r.l., a corporation owned by funds advised by affiliates of The Blackstone Group L.P., has increased as of 24 July 2017 to more than 50 per cent of all shares in Sponda and the voting rights they produce. This change to Sponda's ownership structure entitles each owner of a book value of a Corporate Bond to demand early repayment, if so desired, according to the terms of the Corporate Bond.

The demand for repayment must be submitted by mail or e-mail **by 8 September 2017 at the latest**. The demand can be submitted either directly to Sponda or through the bank in charge of the Corporate Bond arrangements. Book value owners who submit a demand for repayment will be paid the (nominal principal amount) capital of the Corporate Bond (nominal capital) according to the (par price) exchange rate of 100, as well as the interest accrued on the nominal capital up until the payment date of 29 September 2017.

If the owner of book value of a Corporate Bond does not present a demand for repayment in the manner described above, the owner of the book value of the Corporate Bond shall be regarded as having approved the change in Sponda's ownership structure described above, and the other terms of the Corporate Bond shall remain in force and unchanged.

For more information, please contact Sponda or the bank in charge of the arrangements for the Corporate Bond.

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